



## Junior Account Application ( C O N F I D E N T I A L )

**Suffolk Credit Union members can open savings accounts for \*young family members (\*children and grandchildren).** Whether you want to save for their educational development, weddings, keep pocket money in a safe place or teach them to manage money, Suffolk Credit Union can help.

You will act as a Trustee for the account until the child turns 12, after this he/she can take responsibility for the savings if you choose. At 16, he/she can become an adult member, although loans cannot be taken out by under 18's.

We have a **legal obligation** to obtain proof of identity for the junior member and proof of the address shared by the junior member and the trustee/or guardian if grandchild account. Certified copies are adequate, alternatively, you can bring the original documents to the office.

Please enclose <b>one</b> of the following ID documents	Please enclose <b>one</b> of the following documents showing the address shared by the junior member and trustee dated within the last 3 months (NB: You can blank out financial details)
<input type="checkbox"/> Junior Member's birth certificate	<input type="checkbox"/> Bank statement
<input type="checkbox"/> Junior members passport	<input type="checkbox"/> Utility bill (not mobile phone)
<input type="checkbox"/> Junior member's national health card	<input type="checkbox"/> Latest landline telephone bill
<input type="checkbox"/> Child Benefit Book for junior member	<input type="checkbox"/> Current Council Tax bill

**Junior Member's Personal Details:**

Miss/Master: ..... Surname:..... First Name: .....

Address (If different from account trustee): .....

Date of Birth: ..... Place of Birth: .....

**Account Trustee:** Surname: ..... First Name (s): .....

Membership No: ..... Relationship to Junior Member: .....

**I would like to transfer £..... per month / week from my credit union A/c No:..... into this account with effect from ...../...../202.....**

**Declaration ~ Only one of the declarations below should be signed**

Must be signed by the account trustee if the junior member is under 12 years of age/can be signed by trustee if member is under 16 years old. I agree to act as a trustee of this account until the junior member reaches 12 years of age, and can become responsible for his/her own account

Signed:..... Date: .....

If over 12 years of age, can be signed by junior member. In signing this declaration, I agree to abide by the rules of Suffolk Credit Union Ltd.

Signed:..... Date: .....

\* Delete those not applicable      ≠ Insert amount in words

**Mem No:3-                      Pay Method:                      Pack sent:                      Processed By:**

